

A New Limited-Scope Fiduciary Option

Introducing Pollard's 3(16) Basic Services

Pollard will sign Form 5500 in lieu of Plan Sponsor, and electronically file Form 5500 on behalf of client, which serves to:

→ Eliminate your manual signature on Form 5500 posted to the DOL site

→ Streamline filing process (no more back & forth emails!)

→ Delegate limited-scope fiduciary liability to Pollard for signing and filing Form 5500

3(16) Basic Cost

\$350

Annually for Single Plan

\$225

Per Plan*

*If 2+ plans maintained by Pollard (\$450 for two Plans)

How to Enroll

Send an email to pollardadmin@pollardpensions.com that you would like to enroll in 3(16) Basic Services.